

GIFTS YOU CAN MAKE NOW

Cash
Appreciated Artwork
Appreciated Securities
Appreciated Real Estate
IRA Charitable Rollover
Donor-Advised Fund
Life Insurance
Retained Life Estate
Retirement Plan
Tangible Personal Property

GIFTS YOU CAN DEFER

Bequest in a Will
Living Trust

LIFE INCOME ARRANGEMENTS

Charitable Gift Annuity
Charitable Remainder Annuity Trust
Charitable Remainder Unitrust
Charitable Lead Trust
Life Income Programs
Retirement Plan Programs

Definitions of these terms are available on
our church's website:

www.stjohnanchorage.org/endowment

HOW CAN I GET MORE INFORMATION ABOUT THE SJUMC PERMANENT ENDOWMENT FUND?

Our clergy are happy to discuss the Fund
with you:

By email at office@stjohnanchorage.org
or by phone at 907-344-3025

You can also visit our church website for
more detailed information:

www.stjohnanchorage.org/endowment



PERMANENT ENDOWMENT FUND

"Do All The Good You
Can, In All the Ways You
Can, As Long as You Can."
- Wesleyan Proverb

WHAT IS THE SJUMC PERMANENT ENDOWMENT FUND?

The St. John United Methodist Church Permanent Endowment Fund (Fund) was established to provide members and friends the opportunity to make designated charitable gifts to SJUMC. The Fund is intended for church purposes not funded through the annual operating budget. The priorities for the use of the Fund support mission and outreach ministries, children and youth ministries, and worship ministries.

WHO MANAGES THE FUND?

The Fund is managed by the Permanent Endowment Fund Committee under the direction of the Charge Conference. The Committee is accountable to the Board of Trustees, Church Council, and ultimately the Charge Conference. The Committee ensures the preservation and growth of the funds. The principal from these gifts is invested in accordance with *The Book of Discipline*. Distributions are used to strengthen and expand the ministries of the church.

WHY SHOULD I GIVE TO THE FUND?

Regular giving to the church maintains the annual operating budget, but giving to the Fund enables you to leave a lasting legacy. Gifts of all sizes are important to the growth of the Fund

HOW LARGE DOES MY GIFT HAVE TO BE?

Gifts of all sizes are important to the growth of the Fund. Every gift increases the earning power of the Fund while remaining specific to its designated purpose.

ARE MY GIFTS TO THE FUND TAX DEDUCTIBLE?

Gifts to the Fund may be deductible for income tax purposes. Bequests, legacies, and all gifts of value are generally exempt from estate and gift taxes. You may wish to consult with your tax professional or investment manager before making a commitment.

HOW CAN I GIVE TO THE FUND?

You may give to the Permanent Endowment Fund in a variety of ways. Many of these methods will mirror the manner in which contributions are made to any other charity. Additionally, there are creative ways to contribute your assets in addition to income.